There are five megatrends that are shaping business and society, and these macro-economic forces will have a significant impact on global mobility.
The 21st Century is the age of cities.

For the first time in history more people will live in cities than otherwise.
The world's economic shape follows new patterns

Increased mobility of talent
‘A potential major driver of change is public policy related to climate change and environmental concerns.’

Future of Mobility, MIT Study
We are an ageing society

Changing attitudes will drive the growth of shared mobility
Digital information is the fuel of mobility. Sharing is the new paradigm of urban mobility.

“End of the car age: how cities are outgrowing the automobile”

The Guardian, Gilles Vesco
New Mobility Ecosystem
The future mobility ecosystem
What are the impacts on developments?
Future Proofing Developments
84.51° CENTRE | CINCINNATI, OH
Re-Using Prime Real Estate

MOD | LOS ANGELES, CA
Create Cities with People in Mind

DEVELOPING CITIES 2050 | LONDON
Changing Nature of Infrastructure
# Schedule of Adoption with Impact on Development

<table>
<thead>
<tr>
<th>Phases of Development</th>
<th>3-4 years</th>
<th>4-8 years</th>
<th>8-12 years</th>
<th>12-15 years</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>I. Tech Development</strong></td>
<td>Limited to backup system and requires a licensed driver</td>
<td>Relaxed legal requirements on operator and drivers can multi-task</td>
<td>Car can maneuver and self-park, but driver retains ability to intervene</td>
<td>Car completely self-driven and driver has limited to no control over the car</td>
</tr>
<tr>
<td><strong>II. Transition</strong></td>
<td>Long-haul freight logistics storage and online retail affected</td>
<td>Limited increase in urban sprawl and explosion in data centers and cybersecurity</td>
<td>Parking garages and gas stations in prime inner city real estate repurposed and narrower roads</td>
<td>Car ownership shifts to “pay-per-mile” and entire economy remapped with increase in suburban office and accessibility</td>
</tr>
<tr>
<td><strong>III. Fully Developed</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>IV. Full Adoption</strong></td>
<td></td>
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</tr>
</tbody>
</table>

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*CBRE Research Q1, 2016*
“The future is already here, it is just unevenly distributed”

WILLIAM GIBSON, AUTHOR